

## ITEMIZED DEDUCTIONS

### Medical Expenses 2015

Medicare	
Medical Insurance	
Long Term Health Care Premiums	
Doctors	
Dentists	
Orthodontic & Dentures	
Eye Glasses & Contacts	
Hearing Aids & Batteries	
Chiropractors	
Hospitals	
Prescriptions	
Ambulances	
Lab Fees & X-Rays	
Number of Medical Miles	
Travel Expenses	
Other	
Total of Above Reimbursements	

### Interest 2015

Home Mortgage Interest Paid	
Home Mortgage Paid Individual	
Name	
Address	
ID#	
Points	
Investment Interest	

### Moving Expenses 2015

Number of Miles from your Old Home to New Workplace	
Number of Miles from your Old Home to your Old Workplace	
Moving & Storage of Household Goods & Personal Effects	
Travel & Lodging Expenses of Moving (No Meals)	
Reimbursement NOT shown on W2's	

### Taxes 2015

State Tax Withheld	
State Estimated Tax Paid	
Prior Year State Taxes Paid	
Real Estate Taxes Paid—Residential	
Personal Property Taxes	
Other Taxes Paid	

### Miscellaneous 2015

Union & Professional Dues	
Employment Business Expenses Not Reimbursed-F2106	
Dues & Subscriptions	
Education	
Safety Equipment	
Uniforms	
Job Seeking Expenses	
Tools	
Business Entertainment	
Investment and Tax Advice	
Safe Deposit Box	
Tax Preparation Fees	
Impairment Related Work Expenses	
Gambling Losses	
Other	

### Charitable Contributions 2015

Churches	
Other Cash Contributions	
Property Donated	
Charitable Auto Mileage	
Non-Cash: Gifts-Food-Clothing	
Carryover	
Other	

Care Provider	Street Address	City, State & Zip	SSN or EIN	Paid 2014/2015

Estimated Payments		1 <sup>st</sup> Payment		2 <sup>nd</sup> Payment		3 <sup>rd</sup> Payment		4 <sup>th</sup> Payment	
Taxpayer, Spouse, Joint	2014 Refund Applied to 2015	Date Paid	Amount	Date Paid	Amount	Date Paid	Amount	Date Paid	Amount
	Federal								
	State								
	Other								

### Things to Bring

1095's (proof of insurance)\*W2s\*Business Income\*Rental Income\*W2G Gambling Winnings\*1099Int\*1099Div\*Other 1099s\* K-1s\*Last Years' Returns (new clients)\*SS Cards (new dependents)\*Stock Info (Date Acquired/Cost & Date Sold/Sale Price)\*1098Int Paid\*1098T Tuition Paid\*